



Company Announcement – 21/11/16

The following is a Company Announcement issued by Mediterranean Bank plc (the “Bank”) pursuant to the Malta Financial Services Authority Listing Rule 5.

Quote

Board Action

The Bank hereby announces that the boards of Directors of the Bank and its subsidiary, Mediterranean Corporate Bank Limited (“MedCorp”) have each voted to merge MedCorp into the Bank, subject to receipt of all applicable regulatory approvals and to completion of all applicable legal requirements.

Unquote

Henry Schmeltzer
Company Secretary
21st November 2016