

# Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

## **UBS (Lux) Bond SICAV - Convert Global (EUR), class P-dist (ISIN: LU0315165794), EUR**

a sub-fund of UBS (Lux) Bond SICAV

This sub-fund is managed by UBS Fund Management (Luxembourg) S.A (the Fund Management Company).

### **Objectives and investment policy**

The actively managed fund invests worldwide, mainly in convertible bonds, which blend the characteristics of bonds and stocks by giving holders the right to convert their bonds into shares of the issuer.

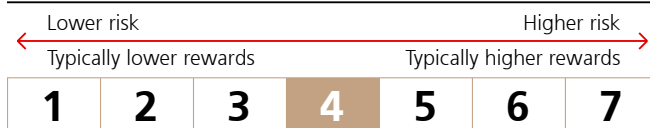
The fund uses the benchmark, Refinitiv Global Convertible Index – Global Vanilla (hedged in EUR) EUR, as a reference for performance comparison and for risk management.

In principle, investors may ask the Management Company to redeem their units on any business day in Luxembourg.

This share class pays a dividend. Dividends can comprise income and capital and may be paid exclusive of fees.

Although part of the portfolio is invested in the same instruments and with the same weightings as the benchmark, the portfolio manager is not tied to the benchmark in selecting instruments. In particular, the portfolio manager may freely choose to invest in convertible, exchangeable or option bonds of issuers that are not included in the benchmark and/or set a different sector allocation to the weighting in the benchmark, in order to seize investment opportunities. At times of high market volatility, the fund's performance may therefore diverge significantly from that of the benchmark.

### **Risk and reward profile**



#### **More about the risk category**

- The risk category is based on the estimated future volatility of the fund. The method used for this estimate depends on the fund type and historical data.
- Historical performance is not a reliable indicator for future performance.
- The risk category allocated is not static and may vary over time.
- Allocation to the lowest risk category does not mean that an investment in this fund is free of risk.

#### **Why is the fund in this category?**

- The fund is in risk category 4 because the volatility of its returns is moderate. The fund invests in convertible bonds. The fund's value may fluctuate due to equity exposure, interest rates or credit quality. This requires corresponding risk tolerance and capacity. The value of a unit may fall below the purchase price. Changes in interest rates have an effect on the value of the portfolio.

#### **Further material risks**

- Investment in convertible securities are usually considered as carrying credit risk (i.e. potential loss due to failure of issuer).
- The fund can invest in less liquid assets that may be difficult to sell in distressed markets.
- The fund may use derivatives, which can reduce or increase investment risk (including the risk of loss due to the bankruptcy of the counterparty).
- Investments through Shanghai or Shenzhen Stock Connect are subject to additional risks, in particular quota limitations, custody risk, clearing/settlement risk and counterparty risk.
- Every fund reveals specific risks, a detailed and comprehensive list of risk descriptions can be found in the prospectus.

## Charges

The charges you pay are used to pay the costs of running the fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

### One-off charges taken before or after you invest

Entry charge	4.00%
Exit charge	0.00%
Conversion fee	4.00%

This is the maximum that might be taken out of your money before it is invested / before the proceeds of your investment are paid out.

### Charges taken from the fund over a year

Ongoing charges	1.86%
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### Charges taken from the fund under certain specific conditions

Performance fee	none
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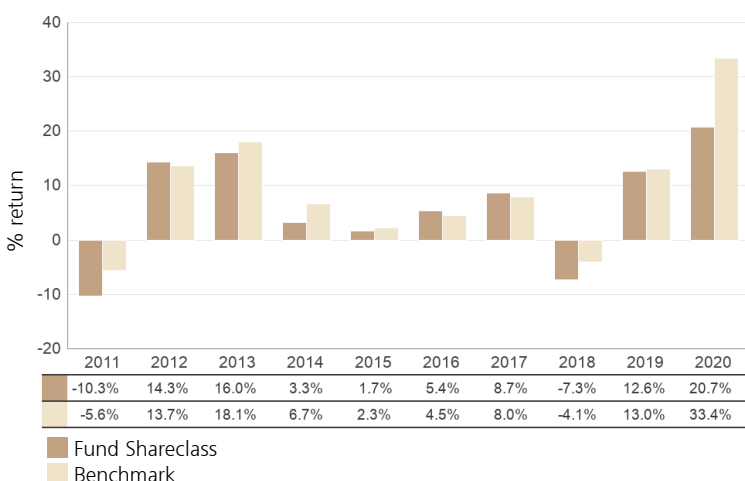
The **entry charge** shown is a maximum figure. In some cases you might pay less – you can find this out from your financial adviser.

The **ongoing charges** figure is based on the last twelve months prior to the preparation of this document. This figure may vary from year to year. It generally excludes:

- Portfolio transaction costs, except in the case of an entry/exit charge paid by the fund when buying or selling units in another collective investment undertaking.

For more information, please see the charges section of the fund's prospectus, which is available at [www.ubs.com/funds](http://www.ubs.com/funds).

## Past performance



### Historical performance is not a reliable indicator of future results.

The chart shows the class's investment returns calculated as a percentage change in the fund's net asset value from the end of one year to the end of the next. In general, the calculation of past performance takes account of all costs but not the issuing commission. If the fund is managed against a benchmark, its return is also shown.

The class was launched in 2007. The fund was launched in 2004

The past performance is calculated in EUR.

Where shown, the benchmark is a reference point to which the performance of a share class can be compared. The subfund does not intend to replicate the benchmark.

## Practical information

### Depository

UBS Europe SE, Luxembourg Branch

### Further Information

Information about UBS (Lux) Bond SICAV and its available share classes, the full prospectus, the latest annual and semi-annual reports and other information can be obtained free of charge in English or German from the Management Company, the Central Administrator, the Depository, the fund's distributors or online at [www.ubs.com/funds](http://www.ubs.com/funds). The currency of the unit class is EUR. The price of shares is published on each business day and is available online at [www.ubs.com/funds](http://www.ubs.com/funds).

The details including the procedures related to complaints handling, the strategy followed for the exercise of voting rights of the fund, the conflict of interest, the best execution policy and the up-to-date remuneration policy including but not limited to a description of how remuneration and benefits are calculated, the responsibility of the Remuneration Committee are available on [www.ubs.com/fml-policies](http://www.ubs.com/fml-policies). A paper copy will be made available free of charge upon request.

Investors may switch between sub-funds of the umbrella fund and/or share classes at the conversion fee indicated above. A switch of RMB-denominated share classes is only possible between sub-funds or share classes whose currency is RMB.

### Tax Legislation

The tax laws in your country of tax residence or domicile will determine how income and capital from your investment in the fund will be taxed. For information on the tax implications of the investment, please contact your tax advisor.

### Liability Statement

The Management Company may be held liable solely on the basis of any statement contained in this document that is misleading, incorrect or inconsistent with the relevant parts of the prospectus.

The benchmark is the intellectual property of the index provider. The share class is not sponsored or recommended by the index provider. The full legal notice can be read in the prospectus.

This fund is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

The Management Company is authorised in Luxembourg and regulated by the supervisory authority Commission de Surveillance du Secteur Financier (CSSF).

This key investor information is accurate as at 16/02/2021.